Before initiating a search, the department chair should review Red Binder I-14 Faculty Appointments, and I-13 Retention of Academic FTE. The department must have an allocated FTE and prior approval from the Executive Vice Chancellor to recruit for the position. For other permanent academic positions (i.e. Librarians) appropriate approval for the use of the FTE must have taken place.

The following steps are to be taken by the Department:

**A. Recruiting**

1. Form a search committee.
2. Determines the length of the recruitment period.
3. In consultation with appropriate control points, determines the expected salary or budgeted range that the department reasonably expects to pay – see Guidelines for the Application of SB 1162 and AB 168 on AP website.
4. Determines the publications or recruitment sources to be used. Advertising through the JobElephant service is highly recommended to assure Labor Certification requirements are met should the eventual hire be a non-US citizen. If JobElephant is not used, the department should consult with the Office of International Students and Scholars at oiss@sa.ucsb.edu to assure current Labor Certification requirements are met.
5. Sets a realistic deadline for applications so that campus Equal Opportunity & Affirmative Action policy and procedures can be carried out without undue pressures. The advertising period should be long enough to provide the opportunity to attract a reasonable number of applicants and a diverse pool. Permanent positions must be advertised for at least 30 days.
6. Follows established departmental and campus procedures and review criteria for the application process.
7. Completes the Recruitment Plan in UC Recruit. The Recruitment Plan contains all relevant information on how the position will be advertised, how the applicants will be evaluated, and the efforts that will be made to ensure equal employment opportunity and to reach a diverse applicant pool in which women and minorities are represented.
8. Submits the Recruitment Plan in UC Recruit for review and approval by the Department Chair, the Office of Equal Opportunity & Discrimination Prevention, the Dean, and Academic Personnel.
9. Publishes the recruitment in UC Recruit after the Recruitment Plan is approved.
10. Places any additional approved advertisements for the position, including required EO/AA and SB 1162 language, as specified in Red Binder VII-7. Retains all copies of advertisements as they appear in publications and on-line, including the duration of advertisements.
11. Performs all other good faith recruitment efforts to increase the diversity of the pool.

**B. Processing Applications and Interviewing**

1. After the close date, reviews the quality of application materials. When an applicant pool does not contain sufficiently qualified people to fill a vacancy, it may become necessary to extend or reopen a search. The department is responsible for repeating the requisite steps as necessary.
2. Consults with the Dean’s office to schedule the Dean review of the applicants. College requirements may vary.
3. Generates the Short List Report in UC Recruit and submits for approval in UC Recruit by the Department Chair, Equal Opportunity & Discrimination Prevention, and the Dean.

4. Upon receiving the approval of the Short List Report, contacts prospective candidates and invites them to campus for an interview. Additionally, ensures that the proposed interview schedule is appropriate and that it is applied uniformly to all candidates. Departments may reimburse candidates for interview travel and related expenses in accord with IRS regulations and University travel policies. Under exceptional circumstances, if funding is available, a candidate who has accepted an offer may be reimbursed for a single house hunting trip in accord with IRS regulations and University travel policies.

C. Search Report and Hiring Proposal

1. Once a potential hire has been identified, completes the sections labeled “Search Report” in UC Recruit.

2. Updates applicant’s status in UC Recruit and enters disposition reasons for all applicants including those who were interviewed but were not selected for the position.