

**I-27**  
**INSTRUCTIONS FOR COMPLETION OF THE**  
**BIO-BIBLIOGRAPHY**  
(Revised 6/24)

It is the responsibility of each faculty member and academic employee in a research title to maintain an up to date bio-bibliography (bio-bib). The bio-bib should contain information ending at the appropriate campus cut-off date as follows:

Senate Faculty	August 31
Research series	December 31
Project Scientist/Specialist	January 31

Departments may establish earlier submission dates if they desire. Information that falls beyond the cut-off date will not be considered in the review. Departments may require that the bio-bib be updated and submitted on an annual basis to assist the chair in the annual review of all Senate faculty (APM 220- 80 b).

Contributions in all areas of review that promote equal opportunity and diversity should be listed under the appropriate review area and will be evaluated and credited in the same way as other faculty achievements. Contributions may take a variety of forms including efforts to advance equitable access to education, public service that addresses the needs of historically excluded populations, or research that alleviates structural inequalities.

Final bio-bibs are generated by the online bio-bib system and are tailored to the specific series (e.g., Professor, Teaching Professor, Specialist, etc.). Thus, the Professor series bio-bib contains information on Research/Creative Activity, Teaching/Mentoring, and Service. The Teaching Professor bio-bib contains information on Teaching/Mentoring, Professional and/or Scholarly Achievement and Activity, and Service.

Short Curriculum Vitae

The first page of the bio-bib should contain an abbreviated curriculum vitae. The following categories should be included: Education, Area(s) of Specialization, Previous and currently held Academic or Professional Appointments and Professional Organizations.

Research and Creative Activity

Appointees to the Teaching Professor series will include research/creative activity in the section titled: *Professional and/or Scholarly Achievement and Activity*.

The bio-bib must contain a comprehensive and complete itemized list of publications (or other creative activity) for the entire career. Items should be identified as published, in press, submitted, and in progress according to the following definitions:

- Published work: work that has appeared in final, published format
- Work in press: work that has been formally accepted, completed, and is in the process of being published. In-Press work is counted toward advancement and evidence must be supplied documenting the In-Press status
- Work submitted: work that has been submitted but not yet accepted. If items are listed in this section, copies are required to be included in the case. It is not usually counted for the advancement, but it is used as evidence of continuing scholarly productivity.
- Work in progress: work that has not been completed and is available for review. Such work is not counted for the advancement, but it can be used as evidence of continuing research activity. Departmental practice will dictate if work in progress is included in the case.

When the final version of the bio-bib is generated for use in the review process, a line will be automatically inserted separating all new items from those which in one form or another were part of the review file underlying the last successful advancement and should be clearly identified with an explicit indication of their subsequent change in status (e.g., from Work Submitted to In Press; from In Press to Published; change in title).

If the previous action resulted in a no-change decision, two sets of lines may be used to differentiate between what was included in the previous case vs. what took place during the review period. The departmental letter should explain the use of two sets of lines.

All copies of publications (including in-press, submitted, and in progress items) and evidence of creative activity are to be provided electronically. Published articles must be the final, published version. All items must be the version that reflects the status of the item as of the departmental cut-off date for submission of materials. Faculty and other academic employees should not have access to modify or switch versions of the documents once they are submitted to the department. Items may not be modified during the course of the review. All links should be verified before submission of the case.

Submission options:

1. Provide a separate link to each individual publication or creative work. Links may be to a locally maintained site or to an online publication site. The link must go directly to the specific item and must allow access to the full publication.
2. Provide a single link at the top of the Research and Creative Activities section of the bio-bib. A folder may be created that contains all publications and creative work. If this method is used, individual files within the folder must be labeled using the same formatting as the bio-bib, including the item number and title (e.g. 2002-1: "The Beginning of Time")

Proof of in-press status documentation should be stored either in a separate folder or along with the in-press items and documents must be clearly labeled to reference the appropriate publication (e.g. "The Beginning of Time" proof of in-press.)

If there are items that cannot be provided electronically, departments should work with their dean's offices (or in the case of academic researcher cases, with Academic Personnel) to facilitate alternate methods of submission. It is assumed that hard-copy submission will occur on a very limited basis.

Other research/creative activity-related activities should be noted in the appropriate available categories (e.g., academic presentations, grants and contracts, research awards, etc.).

#### Teaching and Mentoring (For Senate Faculty only)

The bio-bib must contain an itemized list of workload since the last successful review, which will automatically be placed in chronological order (by quarter). This list should include: quarter and academic year, course number, course title, course format, unit value, enrollment, share of teaching assignment, and indicate if evaluations are available.

A single link to student course evaluations and student written feedback can be inserted at the top of the teaching section of the bio-bib or individually for each course. A separate file or PDF must be created for each course using a standard naming structure: Year, quarter, course. (e.g. 2020-21, Fall, INTR 201.)

The bio-bib should also contain a statement of normal teaching workload for the department overall (e.g., 2-2-1) and a brief explanation of any deviations from this workload (e.g., sabbatical, administrative assignment).

A listing of graduate committee (MA and Ph.D.) service and related information since the last successful review must also be included. It should be clearly stated if service was as Chair or a member of the committee. The bio-bib should also indicate if the degree was completed during the current review period.

Other teaching/mentoring-related activities should be noted in the appropriate available categories (e.g., undergraduate projects directed, teaching/mentoring awards, supervising postdocs, etc.).

Appointees to the Research series should list participation on PhD or MA committees as Professional Activity.

#### University and Public Service

The bio-bib must include an itemized list of various activities by categories or level (e.g., department, college, campus, system-wide, public) that have occurred since the last successful review. Mentoring and advising of faculty may be listed as University service.

Other service-related activities should be noted in the appropriate available categories (e.g., reviewing and refereeing, service awards, special appointments, etc.).

In the Research series, mentoring of students that furthers diversity and equal opportunity should be listed as University service.

If there is supporting documentation, it must be provided via a single link at the top of the bio-bib section. Individual documents must be clearly labeled with the same title as the corresponding item on the bio-bib.