

April 23, 2021

To: AP Department Business Officers and Staff

From: Cindy Doherty, Director
Academic Personnel

Re: Career review case training

In preparation for the upcoming 2021-22 review cycle, the Academic Personnel Office is offering training that focuses on advancement cases. Specifically, this training will emphasize the department's role in appropriate preparation and management of career case reviews.

Career cases include those in which candidates are reviewed for promotion from Assistant/LPSOE level to Associate/LSOE, from Associate/LSOE to Full/Sr LSOE, or advanced to step VI or Above Scale. Policy and protocol surrounding regular merit advancement cases can be complex, but career review cases require particular care. Issues that often originate at the department level at the start of the process propagate through the case life-cycle as review progresses. This can result in delays requiring additional work and staff time to mitigate, and can have significant consequences for the candidate and the campus.

Training via Zoom will focus on appropriate case handling and will include discussion about departmental recommendation letters, extramural evaluations and referee selection, biobib preparation, etc. Although the emphasis will be on career reviews, this training is also relevant to regular merit advancement cases. Staff from both academic departments and research units are welcome.

Date: Wednesday, May 26, 2021
Time: 9:30am-12:00pm
Zoom Meeting: TBD

I encourage you to make this training opportunity available to your staff who manage or assist with personnel cases.

Advance registration will be required via the Academic Personnel website under Training and Workshops > Other Training, or link directly at:

<https://ap.ucsb.edu/~staff.training.registration>

If you have questions about this training, please contact June Betancourt at june.betancourt@ucsb.edu

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