Date: April 14, 2023

To: UCPath Functional Users, Business Officers and AP Analysts

From: UCSB Academic Personnel Office

Re: Systemwide Updates to GSR Active Records in UCPath

UCOP has completed the updates to all active Graduate Student Researcher Employee records in UCPath.

Departments can review active employee records in *Job Data* or via *Cognos* and *Datawarehouse* reports to validate that the correct Range Adjusted rate has been applied.

4/1 FTE Updates

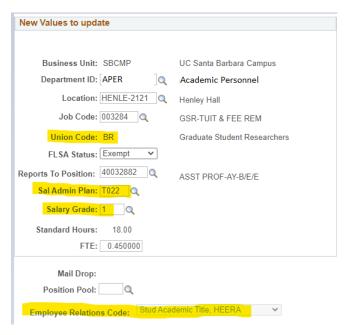
Departments who are updating FTE effective 4/1/23 will need manage this change via an <u>Inquiry/Case</u> (Topic: Workforce Administration; Category: Position Management) with a completed <u>Position & Job Data Update Form</u> attached.

Departments that have 30 or more FTE updates effective 4/1, may be able to manage via a spreadsheet rather than individual cases. Please reach out to <u>t_berton@ucsb.edu</u> with the number of employee records you need to update if you wish to request this option.

Note: if the update appears in Job Data after payroll processing, Missed Pay action via BFS ServiceNow will be necessary.

Hire Transactions with Old Position Attributes:

If a *Hire* transaction was processed for a position that was not yet updated with all of the new CBU position attributes, corrective action may be required. Please review recent *Hires* via **PayPath** on the *Position* tab for the following set up:



If corrections are needed to one or more of the above attributes, the action can be initiated within the **PayPath** transaction:

- Effective Date = **Hire Date*** (note: if the date turns red, this means that date was "used" with a prior position update, submit a Case with the Position/Job Update form to UCPC)
- Position Action Reason = ACR (accretion)
- Update the required fields:
 - To correct the Union Code or Employee Relations Code (auto-derived fields):

- Remove the Job Code and tab out of the field.
- Re-enter the **Job Code** to derive the corrected data points
- Sal Adm Plan = **T022**
- Grade = 1
- Navigate to the Job Data tab and Input the appropriate Step; verify the correct rate is derived
- Submit for approval

Review **Job Data** after the transaction is approved to ensure all data attributes updated properly. If fields did not update with the new data points, a Case with UCPC should be initiated.

Note: After the April Pay Confirm for the 5/1 paycheck, UCPC will start denying Hire transactions where positions have not been updated with the new union attributes.

*If the Hire date is *before* 4/1, the PayPath transaction should use the 4/1/23 effective date to align with the accretion date related to the UCPath implementation.

Questions on any processing issues can be sent to ap-path@ucsb.edu.