# UC **SANTA BARBARA**Academic Personnel

Job Aid: Intercampus One-Time Payment (OTP)

Multi-Location Appointment (MLA)

### **Purpose**

Guidance on how to correctly complete Intercampus One-Time Payment form and/or a Multi-Location Appointment form for academic employees across multiple UC campuses

## Scenario: UCSB is the Home Campus

If you are contacted by someone at another UC campus who is hosting a UCSB employee for a one-time payment or a multi-location appointment, please do *not* sign or route any forms. UCSB Departments need only provide the employee's home (UCSB) campus information. The host campus is responsible for completing the form and routing it through their respective Academic Personnel Office.

### Scenario: UCSB is the Host Campus

In this scenario, your department would like to host an employee from another UC campus and provide a one-time payment or a multi-location appointment.

Here is the overall sequence of events:

Steps in green denote actions that your department is responsible for

UCSB Host Dept initiates intercampus form

UCSB Host Dept sends form to UCSB Academic Personnel Office (APO)

UCSB APO validates and signs form and sends to Home Campus APO

Home Campus APO approves form and returns to UCSB APO

UCSB APO provides post-audit information to UCSB AP Path team

## **Process Steps**

Note: Steps highlighted in green denote actions that your department is responsible for completing

Step	Responsible Party	Actions
Complete the intercampus form	UCSB Host Department	<ul> <li>Download the form from the Forms page of the AP website.</li> <li>Obtain preliminary employee information from Person Org Summary in UCPath</li> <li>Coordinate with your counterpart at the Home Campus to obtain the rest of the employee information</li> <li>Fill out the Host Location Information section completely</li> </ul>
Submit the form to UCSB APO	UCSB Host Department	<ul> <li>Obtain signature for Fund Source Authorization field</li> <li>Email the completed form to ap-inquiry@ucsb.edu</li> </ul>
Local Policy Review	UCSB APO	<ul> <li>Review the form for completeness, accuracy, and policy allowability. Coordinate changes with department as needed.</li> <li>Sign in the Host Location Dean/AP/Staff HR section</li> <li>Send the form to Home Campus APO</li> </ul>
Local Policy Review and Approval	Home Campus APO	<ul> <li>Review the form for payment/appointment allowability per Home Campus policy</li> <li>Sign in the Home Location Dean/AP/Staff HR section</li> <li>Return the form to UCSB APO</li> </ul>
Post-Audit actions	UCSB APO and UCSB AP Path team	<ul> <li>If OTP:         <ul> <li>AP Path team processes payment in UCPath</li> </ul> </li> <li>If MLA:         <ul> <li>AP Path team creates position in UCPath and sends instructions to UCSB Host Dept</li> </ul> </li> </ul>
Follow Up Transactions	UCSB Host Department	<ul> <li>If OTP:</li> <li>o Nothing for Host Dept to do!</li> <li>If MLA:</li> <li>o Submit Hire template transaction in UCPath</li> </ul>

## Example: OTP or MLA, UCSB is the <u>HOME</u> campus

OTP: UCLA is hosting a public lecture series and invites a professor in your department to give a lecture. UCLA wants to pay them an honoraria for their work and contacts you to get their information.

MLA: UCLA is hiring a UCSB professor to teach a course. UCLA contacts you to get the professor's information.

Complete ALL of Section 1 \*\*check every box\*\*

OR

Provide ALL of this info to the home campus

Obtain employee info from UCPath

#### MULTI-LOCATION APPOINTMENT/INTERLOCATION ONE-TIME PAYMENT FORM <sup>1</sup>

Select: MLA (ongoing; complete sections 1, 2, 4 & 5)

OTP (single payment; complete sections 1, 3, 4 & 5)

Section 1: HOME LOCATION INFORMATION (complete for both MLA and OTP)						
Home Location UC Santa Barbara Home Department(s) Computer Science						
Employee Name	Tallulah Tomlinsonha	nm Shripingshire		Employee ID	12345678	
Job Title(s)	Professor		Job Code(s)	1143	Step	9
Salary	\$234,567	■ Annually  □ Hourly		Total Job FTE	100%	
Primary Pay Schedule	<b>⊠</b> MO □BW	* FLSA Status: 🗷 Exempt	☐ Non-Exempt	Frequency	□UC_9M □UC_	_10 ⊠UC912 □UC_FY

Complete Home Location
Contact Box ONLY in Section 5

## DO NOT SIGN

Return form to Host Campus for processing

## Section 5: APPROVALS (complete for both MLA and OTP) Host Location

Department Fund Source Authorization (Name) Date **Location Contact** Name: Dean's Office/Academic Personnel or Staff HR (Name) Phone/ Email: **Home Location** Dean's Office/Academic Personnel or Staff HR (Name) Dean's Office/Academic Personnel or Staff HR (Signature) Location Contact Date Sasha Fierce [LEAVE BLANK] [LEAVE BLANK] sashaf@ucsb.edu

## Example: OTP, UCSB is the HOST campus

Your dept hosts a lecture series and has invited a UCR professor to give a lecture.

Complete <u>ALL</u> of Section \*\*check every box\*\*

- 1. Obtain employee info from UCPath
- 2. Contact a colleague at the employee's campus/department to help complete all of Section 1

#### MULTI-LOCATION APPOINTMENT/INTERLOCATION ONE-TIME PAYMENT FORM <sup>1</sup>

	Section 1: HOME LOCATION INFORMATION (complete for both MLA and OTP)						
Т	Home Location	UC Riverside			Home Department(s)	Computer Scie	ence
	Employee Name	Claudia Blythe Buckl	eupbuttercup		Employee ID	12345678	
	Job Title(s)	Professor		Job Code(s)	1143	Step	9
	Salary	\$234,567	■ Annually  □ Hourly		Total Job FTE	100%	
	Primary Pay Schedule	<b>™</b> MO □BW	* FLSA Status: ■ Exempt	□ Non-Exempt	Frequency	□UC_9M □UC	_10 ■UC912 □UC_FY

- 1. Job Code & Job Title is for the work you are hiring this person to do at UCSB, NOT their Job Code & Job Title from Section 1.
- 2. Section 4 should contain <u>detailed/expansive language</u> to ensure clarity and completeness (\*\*more = better\*\*)
- 3. If available, attach a flyer/advertisement to the form

Section 3: OTP HOST LOCATION INFORMATION (complete only for an Interlocation One-Time Payment)						
Host Location	UC Santa Barbara		Host Department	Graduate Division		
Job Code & Job Title	1650 LECT-MISCELL	_ANEOUS/PART TIME	One-Time Payment Amount	\$650		
Earn Code	HON			1811.12345.1234567.123456.12.000.0000000.		
Service Dates	03/19/25	to 03/19/25	Fund Source (COA or FAU)	123456.00000		

#### Section 4: REASON FOR APPOINTMENT (complete for both MLA and OTP)

Professor Blythe will give a lecture entitled "Why UCSB Academic Personnel Staff Are the Best People" as a part of the Grad Division's annual lecture series on awesome people. The lecture series is open to all graduate students and all other awesome people of the world. A flyer/advertisement for the lecture series is attached.

Complete Selected Portions of Section 5

- . Complete both Location Contact boxes (2 total)
- 2. Insert Dept Fund Source Auth name, obtain signature + date, <u>LEAVE ALL OTHER BOXES BLANK</u>
- 3. Submit completed form to ap-inquiry@ucsb.edu for processing

	Section 5: APPROVALS (complete for both MLA and OTP)							
	Host Location							
Location Name:	Contact Slim Shady	Department Fund Source Authorization (Name) Contessa Van Bebber, Grad Div Chair	Contena-	Date 02/24/25				
Phone/ Email:	slims@ucsb.edu	Dean's Office/Academic Personnel or Staff HR (Name)  [ L E A V E B L A N K ]	[LEAVE BLANK]	Date				
		Home Location						
Location Name:	Contact Sasha Fierce	Dean's Office/Academic Personnel or Staff HR (Name)	Dean's Office/Academic Personnel or Staff HR (Signature)	Date				
Phone/	sashaf@ucr.edu	[LEAVE BLANK]	[LEAVE BLANK]					

of Sections 3 + 4

Do not leave any box empty

## Example: MLA, UCSB is the <u>HOST</u> campus

Your dept hires a UCSD professor to teach a course at UCSB.

Complete <u>ALL</u> of Section \*\*check every box\*\*

- 1. Obtain employee info from UCPath
- 2. Contact a colleague at the employee's campus/department to help complete all of Section 1

#### MULTI-LOCATION APPOINTMENT/INTERLOCATION ONE-TIME PAYMENT FORM <sup>1</sup>

Select: ✓MLA (ongoing; complete sections 1, 2, 4 & 5) OTP (single

**OTP** (single payment; complete sections 1, 3, 4 & 5)

Section 1: HOME LOCATION INFORMATION (complete for both MLA and OTP)						
Home Location	UC San Diego			Home Department(s)	Computer Scie	ence
	Corrine Corbin Lastic	)		Employee ID	12345678	
Job Title(s)	Lecturer		Job Code(s)	1630	Step	21
Salary	\$123,456	■ Annually  □ Hourly		Total Job FTE	58%	
Primary Pay Schedule	⊠MO □BW	* FLSA Status: ■ Exempt	□ Non-Exempt	Frequency	□UC 9M □UC	_10 ■UC912 □UC_FY

1. Job Code & Job Title are for the work you are hiring this person to do at UCSB, NOT their Job Code & Job Title from Section 1

#### Section 2: MLA HOST LOCATION INFORMATION (complete only for an ongoing Multi-Location Appointment)

Host Location	UC Santa Barbara				Host Department	Electrical and	Computer Engineering
Job Title	Lecturer 1/9		Job Code	1632		Step	17
Salary	\$123,456	■ Annually  □ Hourly	Job FTE	25%		Earn Code	REG
Primary Pay Schedule	<b>⊠</b> MO □BW		Frequency		<b>■</b> UC_9M □UC	_10 □UC912 □UC_FY	
Pay Period Dates	07/05/25	to 09/21/25	F	und So	urce (COA or FAU)		84567.123456.12.000. 6.00000

of Section 2
leave no box empty

Complete Section 4 and selected portions of Section 5

- 1. Section 4 should contain <u>detailed/expansive language</u> to ensure clarity and completeness (more = better)
- 2. Section 5
- Complete both Location Contact boxes (2 total)
  - Insert Dept Fund Source Auth name, obtain signature + date, LEAVE ALL OTHER BOXES BLANK
  - Submit completed form to ap-inquiry@ucsb.edu for processing

#### Section 4: REASON FOR APPOINTMENT (complete for both MLA and OTP)

Professor Lastio will be teaching ELEG 412 course "UCSB AP Staff Are the Best People and their Application to ELEG"

#### Section 5: APPROVALS (complete for both MLA and OTP)

		Host Location					
Location Contact		Department Fund Source Authorization (Name)	Volin	Date			
Name:	Issa Rae	Robin Thede, MSO	Thede.	06/09/25			
Phone/ Email:	issar@ucsb.edu	Dean's Office/Academic Personnel or Staff HR (Name)  [ L E A V E B L A N K ]	[LEAVE BLANK]	Date			
Home Location							
Location C	Contact	Dean's Office/Academic Personnel or Staff HR (Name)	Dean's Office/Academic Personnel or Staff HR (Signature)	Date			
Name:	Quinta Brunson						
Phone/ Email:	quintab@ucsd.edu	[LEAVE BLANK]	[LEAVE BLANK]				